



BROMPTON Advantaged
EQUAL WEIGHT OIL & GAS
I N C O M E F U N D

**BROMPTON ADVANTAGED EQUAL WEIGHT OIL & GAS
INCOME FUND FILES FINAL PROSPECTUS**

Toronto, February 28, 2005: Brompton Advantaged Equal Weight Oil & Gas Income Fund is pleased to announce that it has filed and obtained a receipt for a Final Prospectus dated February 24, 2005 relating to its initial public offering of trust units. The minimum amount of the offering is \$125 million and the maximum amount is \$350 million. Closing is scheduled for March 17, 2005.

The Fund's investment objectives are to provide unitholders with the benefits of high monthly tax advantaged cash distributions and low management fees together with the opportunity for capital appreciation based on the performance of an equally weighted diversified portfolio of oil and gas income trusts. The Fund will enter into a Forward Agreement which results in a significant portion of the Fund's distributions consisting of return of capital for tax purposes.

The return on the Fund will be dependent upon a portfolio which will comprise an approximate equal dollar amount of each oil and gas income trust listed on the TSX having a market capitalization of at least \$500 million and which pays a regular distribution. As at February 21, 2005, there were 25 qualifying income trusts which represented approximately 94% of the market capitalization of all oil and gas income trusts listed on the TSX.

The Toronto Stock Exchange has conditionally approved the listing of the Fund's units, subject to the Fund fulfilling all of its requirements. Trading of the units under the symbol AOG.UN is scheduled to commence on the date of closing.

The syndicate of agents for the offering is being co-led by RBC Capital Markets and CIBC World Markets Inc. and includes BMO Nesbitt Burns Inc., National Bank Financial Inc., Scotia Capital Inc., TD Securities Inc., HSBC Securities (Canada) Inc., Canaccord Capital Corporation, Desjardins Securities Inc., First Associates Investments Inc., Raymond James Ltd., Dundee Securities Corporation, IPC Securities Corporation, Wellington West Capital Inc., Acadian Securities Incorporated, Newport Securities Inc., and Research Capital Corporation.

For further information, please contact your financial advisor or visit our website at www.bromptongroup.com.

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