



BROMPTON Advantaged
EQUAL WEIGHT OIL & GAS
I N C O M E F U N D

**BROMPTON ADVANTAGED EQUAL WEIGHT OIL & GAS INCOME FUND
CLOSES OVER-ALLOTMENT**

Toronto, March 31, 2005 (TSX: AOG.UN): Brompton Advantaged Equal Weight Oil & Gas Income Fund is pleased to announce that it has completed the issuance of an additional 750,000 units representing total gross proceeds of \$7.5 million. This issuance was pursuant to the exercise of the over-allotment option granted to the agents in connection with the Fund's recently completed initial public offering. With the exercise of the over-allotment option, the total amount raised by the Fund is \$217.5 million.

The offering was made through a syndicate of agents co-led by RBC Capital Markets and CIBC World Markets Inc. and included BMO Nesbitt Burns Inc., National Bank Financial Inc., Scotia Capital Inc., TD Securities Inc., HSBC Securities (Canada) Inc., Canaccord Capital Corporation, Desjardins Securities Inc., First Associates Investments Inc., Raymond James Ltd., Dundee Securities Corporation, IPC Securities Corporation, Wellington West Capital Inc., Acadian Securities Incorporated, Newport Securities Inc., and Research Capital Corporation.

To learn more about the Fund and Brompton's other investment products, visit our website at www.bromptongroup.com or contact your financial advisor.

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