

VALUE
INTEGRITY
PERFORMANCE

- the foundation for excellence



**SENIOR GOLD
PRODUCERS**
INCOME CORP.

TSX Symbol
Current Monthly Distribution
Total Assets - March 31, 2011
Inception Date

GPC
\$0.0625
\$51 million
Feb. 18, 2011

INVESTMENT HIGHLIGHTS

Investment Mandate:

- To provide a high level of monthly distributions, the opportunity for capital appreciation and lower overall volatility of portfolio returns than would be experienced by owning a portfolio of common shares of Gold Producers directly
- Target monthly distributions of \$0.0625 per share (\$0.75 per annum)

Portfolio:

- Portfolio of common shares of all the large-capitalization gold producers that are included in the S&P/TSX 60 Index. Current portfolio consists of Agnico-Eagle, Barrick, Eldorado, Goldcorp, IAMGOLD, Kinross, and Yamana.
- The Senior Gold Producers in the portfolio make up approximately 50% of major gold equity indices, and account for 20% of world gold production and reserves. These seven companies have strongly outperformed the S&P/TSX Global Gold Index over a 10 year time frame.

Positive Outlook for Senior Gold Producers:

- The Manager believes continued investor concerns over global economies, financial markets and current monetary and fiscal policies will result in continued high demand for gold as a safe haven and a hedge against currency weakness.
- The Manager believes senior gold equities are underpriced relative to gold bullion, and provide a greater opportunity for upside.
- Higher gold prices are expected to continue to increase cash flow for Senior Gold Producers, resulting in higher earnings and dividends.

Low Fees:

- Low management fees of 0.65% of net assets per annum.

Industry Leading Manager:

- Brompton Funds is a leading provider of TSX-listed funds with approximately \$2 billion in assets under management.
- Brompton focuses on providing high-quality investment products at low costs and maintains high standards of business practices to protect investors' interests.

PORTFOLIO COMPOSITION (MAR. 31, 2011)

<i>Portfolio Holdings</i>	<i>% of Portfolio</i>
Goldcorp Inc.	14.3%
IAMGOLD Corporation	14.1%
Eldorado Gold Corporation	14.1%
Kinross Gold Corporation	14.1%
Yamana Gold Inc.	13.9%
Barrick Gold Corporation	13.8%
Agnico-Eagle Mines Limited	13.4%
Cash and short-term investments	2.3%



Brompton offers investors a wide variety of income-oriented, equity balanced, fixed income, resource and tax-advantaged funds to meet the individual needs of each investor.

BALANCED INCOME FUNDS:

Brompton VIP Income Fund	Actively managed diversified portfolio of income producing securities including dividend paying equities and fixed income securities.
Brompton Advantaged VIP Income Fund	Tax-advantaged version of Brompton VIP Income Fund; distributions are expected to be taxed primarily as return of capital.

FIXED INCOME FUNDS:

Flaherty & Crumrine Investment Grade Fixed Income Fund	Actively managed fixed income portfolio of securities rated investment grade at time of purchase, highly diversified by issuer and issue. Primarily invested in US preferred securities. The fund is rated P-2f by Standard & Poor's.
Manulife Brompton Advantaged Bond Fund	Actively managed tax-advantaged diversified portfolio of investment grade and high yield corporate bonds. Enhanced return opportunity from the ability to short government bonds up to 1/3 of total assets to generate capital gains and additional income by investing the proceeds of the short sale.

INCOME EQUITY FUNDS:

Blue Ribbon Income Fund	Actively managed diversified portfolio of income-producing securities, consisting primarily of dividend paying Canadian equities.
Canadian High Income Equity Fund	Actively managed diversified portfolio of income-producing securities, consisting primarily of dividend paying Canadian equities.

OIL & GAS AND RESOURCE FUNDS:

Brompton Oil & Gas Income Fund	Actively managed diversified portfolio of dividend paying equities and convertible debt of oil and gas producers, energy service companies and pipeline entities.
Brompton Advantaged Oil & Gas Income Fund	Tax-advantaged version of Brompton Oil & Gas Income Fund; distributions are expected to be taxed primarily as return of capital
Global Uranium Fund Inc.	Actively managed pure play portfolio of 20 - 40 international uranium equities, comprised of producers, developers and explorers.
Precious Metals Bullion Trust	Direct investment in precious metals on an allocated, insured and unencumbered basis hedged to the Canadian dollar.
Senior Gold Producers Income Corp.	Portfolio consisting of common shares of all the large-capitalization gold producers that are included in the S&P/TSX 60 Index.

SPLIT SHARE FUNDS:

Brompton Split Banc Corp.	A split share fund invested in an equal weight portfolio of the Big Six Canadian banks. Class A shares provide leveraged portfolio returns. Preferred shares pay quarterly dividends and are rated Pfd-3(high) by DBRS.
Dividend Growth Split Corp.	A split share fund invested in an equal weight blue-chip portfolio of Canadian equities with the highest dividend growth rate. Class A shares provide leveraged portfolio returns. Preferred shares pay quarterly dividends and are rated Pfd-3 by DBRS.
Life & Banc. Split Corp.	A split share fund invested in an equal weight portfolio of Canada's four largest publicly listed life insurance companies and the Big Six Canadian banks. Class A shares provide leveraged portfolio returns. Preferred shares pay quarterly dividends and are rated Pfd-3 by DBRS.
Brompton Lifeco Split Corp.	A split share fund invested in an equal weight portfolio of Canada's four largest publicly listed life insurance companies. Class A shares provide leveraged portfolio returns. Preferred shares pay quarterly dividends and are rated Pfd-3 by DBRS.

CONTACT INFORMATION

Brompton Funds
Bay Wellington Tower,
Brookfield Place, 181 Bay Street
Suite 2930, P.O. Box 793
Toronto, ON M5J 2T3

www.bromptonfunds.com
email: info@bromptongroup.com

phone: 416-642-9051
toll free: 866-642-6001
fax: 416-642-6001