



TSX Symbol
 Current Monthly Distribution
 Total Assets - Sept. 30, 2011
 Inception Date

LBS/LBS.PR.A
 \$0.10 per Class A share
 \$217 million
 Oct. 17, 2006

INVESTMENT HIGHLIGHTS

Attractive Distributions:

Preferred Shares: quarterly distributions of \$0.13125 per share (primarily dividends)

Class A Shares: targeted monthly distributions of \$0.10 per Class A share (primarily return of capital)

Overview:

- Equal weight investment in common shares of Canada's four largest publicly-listed life insurance companies ("LifeCos") and the "Big Six" banks
- Potential for capital appreciation for Class A shares due to leveraged exposure to the Big Four LifeCos and Big Six banks, which all have a dominant market position in Canada, favourable demographic trends and significant international operations
- Selective use of covered call writing to enhance returns
- Low cost: Management fee of 0.60% of net assets per annum
- Maturity date: November 29, 2013

Industry Leading Manager:

- Brompton Funds is a leading provider of TSX-listed funds with approximately \$1.3 billion in assets under management.
- Brompton focuses on providing high-quality investment products at low costs and maintains high standards of business practices to protect investors' interests.

Domestic Market Dominance:

- Big Six banks and Big Four LifeCos possess significant pricing power due to dominant position in all Canadian markets.
- Canadian banks were identified as most stable in the world by World Economic Forum for the third year in a row in 2010.

PORTFOLIO COMPOSITION (SEPT. 30, 2011)

<i>Holdings</i>	<i>% of Portfolio</i>	<i>Holdings</i>	<i>% of Portfolio</i>
Bank of Montreal	11.1%	Industrial Alliance Insurance and Financial Services Inc.	8.9%
The Bank of Nova Scotia	10.7%	Manulife Financial Corp.	8.2%
The Toronto-Dominion Bank	10.6%	Cash and short-term investments	0.8%
Canadian Imperial Bank of Commerce	10.6%	<i>Portfolio Composition</i>	
National Bank of Canada	10.3%	Bank	62.9%
Sun Life Financial Inc.	9.8%	Insurance	36.3%
Royal Bank of Canada	9.6%	Cash and short-term investments	0.8%
Great-West Lifeco Inc.	9.4%	Total investment portfolio	100.0%

Portfolio Yield:

- High average portfolio yield of 4.5% at Sept. 30, 2011 which is in excess of 10-yr Cdn. government bonds

CONTACT INFORMATION

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