



TSX Symbol
 Total Assets - Sept. 30, 2011
 Inception Date

LCS/LCS.PR.A
 \$23 million
 April 18, 2007

INVESTMENT HIGHLIGHTS

Attractive Distributions:

Preferred Shares: quarterly distributions of \$0.13125 per share (primarily dividends)

Class A Shares: targeted monthly distributions of \$0.075 per Class A share, provided that NAV per unit is in excess of \$15.00 (primarily return of capital)

Overview:

- Equal weight investment in common shares of Canada’s four largest publicly-listed life insurance companies (“LifeCos”)
- Potential for capital appreciation for Class A shares due to leveraged exposure to the LifeCos, which have a dominant market position in Canada, favourable demographic trends and significant international operations
- Selective use of covered call writing to enhance returns
- Low cost: Management fee of 0.60% of net assets per annum
- Maturity date: April 30, 2014

Strong Fundamentals:

- Domestic Market Dominance: LifeCos possess significant pricing power due to dominant position in all major Canadian markets
- Demographics: LifeCos’ product suite ideally suited for aging population
- International Operations: Great-West, Manulife and Sun Life generate a significant portion of their combined earnings outside of Canada with large presence in emerging markets such as India and China.

Industry Leading Manager:

- Brompton Funds is a leading provider of TSX-listed funds with approximately \$1.3 billion in assets under management.
- Brompton focuses on providing high-quality investment products at low costs and maintains high standards of business practices to protect investors’ interests.

PORTFOLIO COMPOSITION (SEPT. 30, 2011)

<i>Holdings</i>	<i>% of Portfolio</i>	<i>Portfolio Composition</i>	<i>% of Portfolio</i>
Sun Life Financial Inc.	26.9%	Insurance	98.5%
Great-West Lifeco Inc.	24.6%	Cash and short-term investments	1.5%
Industrial Alliance Insurance and Financial Services Inc	24.2%	Total investment portfolio	100.0%
Manulife Financial Corp.	22.8%		
Cash and short-term investments	1.5%		

CONTACT INFORMATION

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