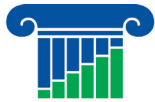


VALUE
INTEGRITY
PERFORMANCE

- the foundation for excellence



BROMPTON SPLIT BANC CORP.

TSX Symbol
Current Monthly Distribution
Total Assets - Sept. 30, 2011
Inception Date

SBC/SBC.PR.A
\$0.10 per Class A share
\$134 million
Nov. 16, 2005

INVESTMENT HIGHLIGHTS

Attractive Distributions:

Preferred Shares: quarterly distributions of \$0.13125 per share (primarily dividends)

Class A Shares: targeted monthly distributions of \$0.10 per Class A share (primarily return of capital)

Overview:

- Equal weight investment in common shares of the “Big Six” banks
- Split share structure
- Potential for capital appreciation for Class A shares due to leveraged exposure to the common shares of the Big Six Canadian banks.
- The Big Six banks enjoy dominant market position in Canada, favourable demographic trends, and significant international operations.
- Selective use of covered call writing to enhance returns

Low Cost: Management fee of 0.55% of net assets per annum

Maturity date: November 30, 2012

Industry Leading Manager:

- Brompton Funds is a leading provider of TSX-listed funds with approximately \$1.3 billion in assets under management.
- Brompton focuses on providing high-quality investment products at low costs and maintains high standards of business practices to protect investors’ interests

Attractive Valuations:

- Canadian banks remain well capitalized and have strong balance sheets
- Canadian banks are identified as most stable in the world by World Economics Forum October 2008 and 2009
- Canadian banks are paying average dividend yields of xx% as of Sept. 30, 2011 which is in excess of 10-year Cdn. government bonds

PORTFOLIO COMPOSITION (SEPT. 30, 2011)

<i>Holdings</i>	<i>% of Portfolio</i>	<i>Portfolio Composition</i>	<i>% of Portfolio</i>
Bank of Montreal	17.5%	Bank	99.4%
The Toronto-Dominion Bank	17.1%	Cash and short-term investments	0.6%
Canadian Imperial Bank of Commerce	16.4%	Total investment portfolio	100.0%
National Bank of Canada	16.4%		
The Bank of Nova Scotia	16.3%		
Royal Bank of Canada	15.7%		
Cash and short-term investments	0.6%		

CONTACT INFORMATION

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