

Brompton Split Banc Corp.
Summary of Investment Portfolio as at December 31, 2011

Total Net Asset Value ⁽¹⁾	\$	119,922,686
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Portfolio Composition

	% of Portfolio	% of Net Asset Value
Bank	99.4%	100.5%
Cash and short-term investments	0.6%	0.6%
Total investment portfolio	100.0%	101.1%
Other net liabilities		(1.1%)
Total net asset value		100.0%

Holdings

	% of Portfolio	% of Net Asset Value
Royal Bank of Canada	17.1%	17.2%
The Toronto-Dominion Bank	16.8%	17.0%
The Bank of Nova Scotia	16.5%	16.7%
Bank of Montreal	16.4%	16.6%
Canadian Imperial Bank of Commerce	16.4%	16.6%
National Bank of Canada	16.2%	16.4%
Cash and short-term investments	0.6%	0.6%

⁽¹⁾ Net asset value of the Fund includes the value of the Preferred shares.

The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end.