

BMAX

Brompton Enhanced Multi-Asset Income ETF

9.5%Distribution Rate¹

December 31, 2023

Investment Highlights

- Diversified portfolio solution for income & growth
- Attractive monthly cash distributions¹
- Sector, asset class and global geographic diversification
- Cost-effective: 0% management fee at the ETF level²
- Modest leverage (target 33% of NAV) for enhanced income & capital appreciation potential
- Medium risk-rating (ETF Facts)

Overview

Brompton Enhanced Multi-Asset Income ETF (BMAX) is designed to provide attractive monthly distributions and the opportunity for capital appreciation by investing in a leveraged portfolio of Brompton Equity and Fixed Income funds.

By combining a variety of investment strategies, diversified by geography, sector and asset class into a single exchange-traded fund, BMAX provides investors an efficient way to access a portfolio built for various market conditions.

Benefits of the Multi-Asset Approach

BMAX offers a unique multi-asset approach which combines global equities and non-traditional preferred share investments into a diversified portfolio solution. This multi-asset blend has provided strong historical performance with lower volatility compared with single asset class indices.

For Investors Who



Are looking for a diversified investment solution

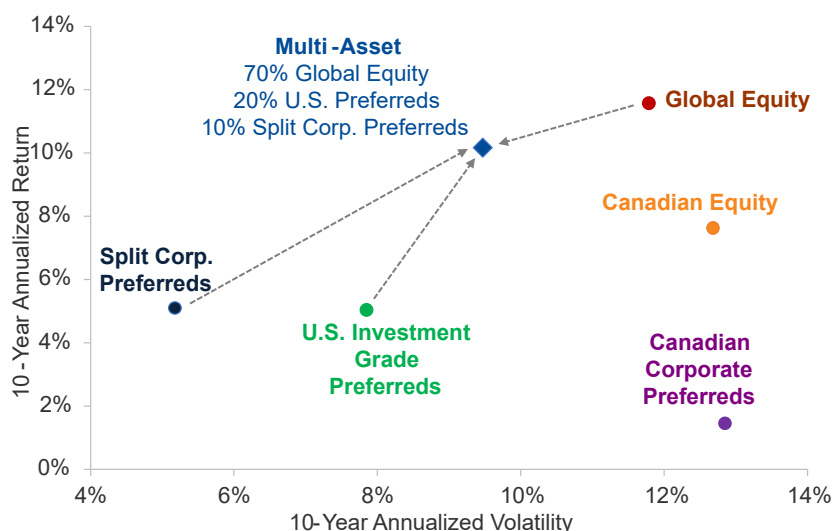


Are comfortable with leverage



Can handle the ups and downs of the stock market

Multi-Asset: Higher Risk-Adjusted Returns³



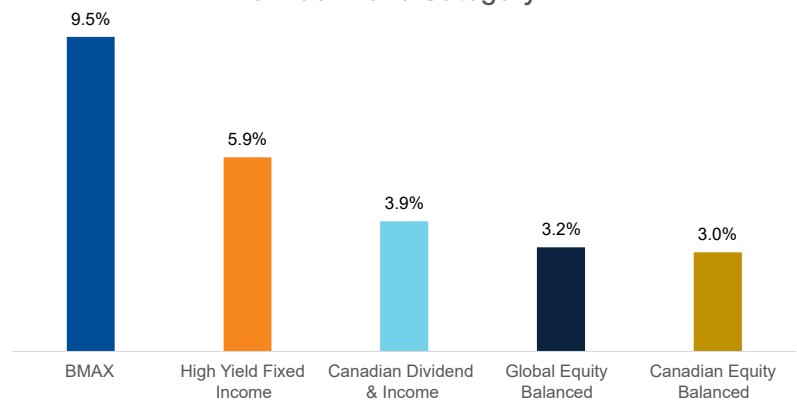
Portfolio Allocation⁴

Sector Equities 41%		Global Equities 30%		Fixed Income Diversifiers 30%	
Brompton Tech Leaders Income ETF	13%	Brompton Global Dividend Growth ETF	10%	Brompton Flaherty & Crumrine Investment Grade Preferred ETF	20%
Brompton Sustainable Real Assets Dividend ETF	10%	Brompton European Dividend Growth ETF	10%	Brompton Split Corp. Preferred Share ETF	10%
Brompton North American Financials Dividend ETF	9%	Brompton North American Low Volatility Dividend ETF	9%		
Brompton Global Healthcare Income & Growth ETF	9%				

Higher Income

With inflation increasing the cost of living, investors are looking for high distribution investments to supplement their income. Compared with major Canadian fund categories, BMAX provides higher monthly distributions with the opportunity for capital appreciation.

BMAX Target Distribution vs. Average Distribution of Each Fund Category⁵



¹Annualized distribution rate based on the December 31, 2023 closing market price. Source: LSEG Eikon. For full performance history, please visit: <https://www.bromptongroup.com/BMAX>

²Subject to fees of the underlying ETFs held in the BMAX portfolio.

³Source: Morningstar as at December 31, 2023, Multi-Asset proxy is based on quarterly rebalance, Multi-Asset proxy: 70% MSCI World TR Index, 20% ICE BofA 8% Constrained Core West Preferred & Jr Subordinated Securities Index, and 10% Index One Split Corp. Preferred Share Index. U.S. Investment Grade Preferreds – ICE BofA 8% Constrained Core West Preferred & Jr Subordinated Securities Index, Canadian Equity – S&P/TSX Composite TR Index, Global Equity – MSCI World TR Index, Canadian Corporate Preferreds – S&P/TSX Preferred TR Index, and Split Corp. Preferreds – Index One Split Corp. Preferred Share Index.

⁴As at November 30, 2023. Please visit www.bromptongroup.com for a portfolio summary.

⁵Source: Morningstar Direct, as at December 31, 2023 © 2023 Morningstar. All Rights Reserved. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Canadian Equity Balanced Category has 409 funds, Global Equity Balanced Category has 1307 funds, High Yield Fixed Income Category has 514 funds, Canadian Dividend and Income Category has 484 funds, all categories include multiple series.

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