

BREA

Brompton Sustainable Real Assets Dividend ETF

5.1%Distribution Rate¹

February 29, 2024

Investment Highlights

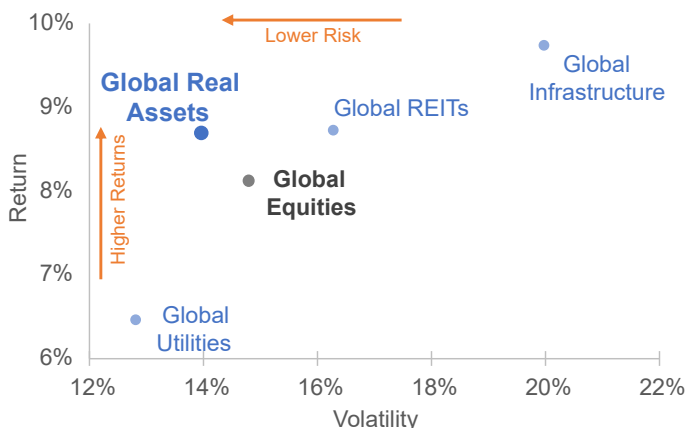
- Diversified portfolio of global real asset companies
- Exposure to sustainable themes, including renewable power, electric vehicles, energy transportation, and energy efficiency
- Stable monthly income plus growth potential
- Covered call writing to enhance income and lower portfolio volatility

Overview

Brompton Sustainable Real Assets Dividend ETF (BREA) is designed to provide stable monthly cash distributions and the opportunity for capital appreciation by investing in an actively managed portfolio of Global Real Asset Companies (primarily real estate, utilities, infrastructure, resources). An active covered call writing program is used to generate additional income and reduce overall portfolio volatility.

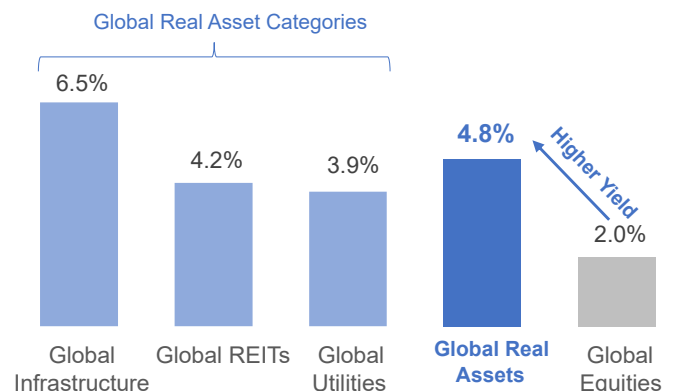
Attractive risk-adjusted returns

A diversified investment across Real Asset categories has historically outperformed global equities with lower risk and has provided higher risk-adjusted returns compared to individual Real Asset categories.

Global Real Assets: 30 yrs of Outperformance^{2,3}

Predictable & stable income

Real Assets companies tend to have stable cash flow streams that provide investors with consistent, attractive dividends.

Attractive dividends: Global Real Assets equities^{3,4}

For Investors Who



Are looking for stable monthly cash distributions



Are looking for the opportunity for capital appreciation



Can handle the ups and downs of the stock market

Growth driven by secular trends

- Investors' growing income needs (aging, inflation)
- Government outsourcing (privatization and public-private partnerships)
- ESG investment (e.g. renewable energy)
- Hyperconnectivity (5G, cloud)
- Urbanization/intensification (mixed-use properties)

Active management advantage

Brompton's active Real Assets strategy takes into account:

- Local factors: supply & demand dynamics, national & regional economies, government & regulatory policies;
- Global factors: commodity prices, global economy

Select Portfolio Holdings⁵

¹Annualized distribution rate based on February 29, 2024 closing market price. Source: LSEG Eikon.

²Source: LSEG Datastream, for the 30 year period ending February 29, 2024.

³Global Equities represents Developed Markets-Datastream Market Index; Global Infrastructure represents Developed Markets-Datastream Pipelines Index; Global REITs represents Developed Markets-Datastream Real Estate Investment Trusts Index; Global Utilities represents Developed Markets-Datastream Utilities Index; Global Corporate Bonds represents ICE BofA Global Corporate Index; Global Government Bonds represents ICE BofA Global Government Index. Global Real Assets represents an equal-weighted blend of Global Pipelines, Global REITs, and Global Utilities.

⁴Source: LSEG Datastream, as at February 29, 2024.

⁵As of February 29, 2024. Please visit www.bromptongroup.com for a portfolio summary.

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