

BAAA

Brompton Wellington Square AAA CLO ETF

FUND PROFILE

AS AT APRIL 24, 2025

TSX Symbol	BAAA	BAAA.U
Currency	CAD Hedged	USD
CUSIP	11222G103	11222G202
NAV	\$20.04	\$20.02
Distribution	TBA	TBA
Inception Date	Apr. 22, 2025	
Management Fee	0.40% of NAV p.a.	
Management Style	Actively Managed	
Manager/PM	Brompton Funds Limited	
Sub-Advisor	Wellington Square Advisors Inc.	
Reg. Account Eligibility?	Yes	
Risk Rating	Low	

This ETF is for investors who are:

- Looking to receive regular distributions;
- Looking for exposure to CLOs : and
- Able to accept some variability of returns.

Overview

Brompton Wellington Square AAA CLO ETF (BAAA) is designed to provide attractive monthly distributions and capital preservation through investment in an actively managed portfolio of primarily AAA rated CLOs. CLOs will be selected by the Sub-advisor and will generally range in credit quality from AAA to BBB, with a minimum of 75% of the portfolio invested in AAA rated CLOs.

Investment Highlights

- AAA CLOs offer high credit quality, attractive yields, and diversification benefits
- High-quality CLO portfolio – minimum 75% AAA-rated
- Attractive monthly income
- Experienced Sub-advisor: Wellington Square Advisors
- Low management fee: 0.40%
- Low risk-rating (ETF Facts)

Portfolio

Holdings	CLO Manager	Rating ¹	Coupon
OHA Credit Funding 6 Ltd.	Oak Hill Advisors	AAA	5.60%
Madison Park Funding XLVII Ltd.	Credit Suisse	AAA	5.81%
Magnetite XVII Ltd.	BlackRock	AAA	5.77%
OCP CLO 2021-22 Ltd.	Onex Credit Partners	AAA	5.62%
Dryden 65 CLO Ltd.	PGIM	AAA	5.36%
Bain Capital Credit CLO 2021-7 Ltd.	Bain Capital	AAA	5.25%
TCW CLO 2019-2 Ltd.	TCW Asset Management	A	6.22%
AIMCO CLO 18 Ltd.	Allstate Investments	AAA	5.63%

Sub-Advisor and Manager

Sub-Advisor

Wellington Square Advisors Inc. is a Canadian based independent investment manager with a long-term track record managing funds investing in CLOs, leveraged loans and corporate credit in the U.S., European and Canadian markets. Wellington Square's partners have backgrounds within CLO management and managing institutional funds for Canada's largest pension plans.



Jeff Sujitno
Portfolio Manager



Amar Dhanoya
Portfolio Manager

Manager

Founded in 2000, Brompton is an experienced investment fund manager with income and growth focused investment solutions including exchange-traded funds (ETFs) and other TSX traded investment funds. Our funds are designed to address investors' cash flow requirements and to provide them with value-added diversification strategies. Since inception, Brompton has paid out over \$3.8 billion in distributions. For those investors that do not require the regular cash flow, our funds also offer commission-free distribution reinvestment plans for additional units in the funds. For the level of service provided, our funds are known for their low management fees and costs.

(1) Credit ratings represent the best rating from either Standard & Poor's ("S&P") or Moody's Investors Services Inc. ("Moody's"). Standard & Poor's and Moody's, are credit rating agencies that provide credit rating opinions on bonds and other securities. S&P/Moody's credit ratings range from AAA/Aaa: highest rating and quality, with extremely strong credit, to D/D: lowest rated and quality, vulnerable to or in default. AA/Aa2 rated issues are high quality subject to very low credit risk. The obligor's capacity to meet financial commitments is very strong. A/A2/A rated issues are upper-medium grade and are subject to low credit risk. The obligor's capacity to meet financial commitments is strong. BBB/Baa2/BBB rated issues exhibit moderate credit risk, are considered medium grade. Adverse economic conditions or circumstances may weaken the obligor's capacity to meet financial commitments. BB/Ba2/BB rated issues are less vulnerable in the near-term but would face major ongoing uncertainties in the face of adverse business, financial and economic conditions. The addition of the plus (+) or minus (-) sign shows relative standing within the major rating categories.

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded fund investments. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

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