

FUND PROFILE

AS AT FEBRUARY 29, 2024

TSX Symbol	BREA
Currency	Hedged to CAD
CUSIP	11223H100
Inception Date	Apr. 30, 2020
NAV	\$23.23
Distribution Rate ¹	5.1%
Distribution	\$0.09833/mo.
Total Assets	\$18 million
Management Fee	0.75% p.a.
Management Style	Actively Managed
Manager/PM	Brompton Funds Limited
Reg. Account Eligibility?	Yes
Risk Rating	Medium

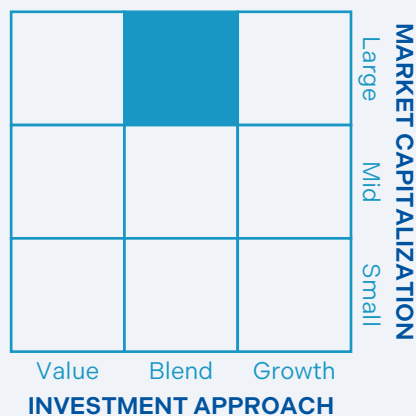
This ETF is for investors who are:

- Seeking capital appreciation
- Seeking enhanced income and lower volatility through covered call strategies
- Comfortable with equity risk

ESG SCORE²

B+

EQUITY STYLE BOX



Overview

This ETF provides high monthly distributions and the opportunity for capital appreciation by investing in an actively managed portfolio of Global Real Assets companies (primarily real estate, utilities, infrastructure, resources), complemented by a proprietary covered call options program to enhance monthly income. Our Portfolio Management team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis including the integration of ESG factors focuses the portfolio on well-positioned, large-capitalization Real Assets issuers. The Portfolio Managers then actively set the level of covered call writing with the goal of optimizing distributable cash and total returns, and reducing portfolio volatility.

Investment Highlights

- Diversified Real Assets equities can offer better risk-adjusted returns compared to both broad market or focused investments in Real Estate, Utilities, or Infrastructure.
- Real Assets companies have highly visible revenue streams that produce stable cash flows and consistent, attractive dividends.
- Real Assets equities growth is driven by continuing long-term trends including heightened investor focus on dividends, increasing government outsourcing, 5G rollout and cloud growth, urban intensification.
- Brompton's global expertise can help navigate the challenges & opportunities available across Global Real Assets equities segments (Utilities, Infrastructure, Real Estate, Resources and related sectors).

Portfolio³

Sector Allocation % of NAV

Industrials	37.6%
Energy	22.7%
Utilities	19.2%
Materials	7.3%
Real Estate	6.3%
Cash	4.3%
Consumer Discretionary	3.9%
Communication Services	3.2%
Other net assets (liabilities)	(4.6%)

Geographic Allocation % of NAV

United States	42.6%
Canada	22.3%
France	9.9%
Japan	7.0%
Italy	6.6%
Germany	5.4%
Cash	4.3%
Great Britain	3.6%
Spain	2.9%
Other net assets (liabilities)	(4.6%)

Top 10 Holdings

	% of NAV
Canadian Natural Resources Ltd.	5.1%
Constellation Energy Corp.	4.9%
Cash	4.3%
Parker-Hannifin Corp.	3.9%
Marriott International Inc.	3.9%
Prysmian SpA	3.7%
Stantec Inc.	3.7%
Shin-Etsu Chemical Co Ltd.	3.7%
Quanta Services Inc.	3.6%
Vinci S.A.	3.6%
Total	40.6%

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Chief Investment Officer**Maggie Meng**BComm, CPA, CGA, CFA
Senior Investment Analyst

Founded in 2000, Brompton is an experienced investment fund manager with income focused investment solutions including exchange-traded funds (ETFs) and other TSX traded investment funds. Our funds are designed to address investors' cash flow requirements and to provide them with value-added diversification strategies. Since inception, Brompton has paid out over \$3.0 billion in distributions. For those investors that do not require the regular cash flow, our funds also offer commission-free distribution reinvestment plans for additional units in the funds. For the level of service provided, our funds are known for their low management fees and costs.

Historical Performance

Annual Compound Returns ⁴	YTD	1-YR	3-YR	Since Inception
Brompton Sustainable Real Assets Dividend ETF	3.5%	11.0%	8.0%	9.0%

(1) Distribution rate is based on February 29, 2024 closing market price. Source: LSEG Eikon.

(2) Source: LSEG, as at February 29, 2024. Reflects the weighted average ESG Score of the companies held in the portfolio, with ESG Score coverage on 98% of the Fund's portfolio. The Fund's ESG Score is updated on a monthly basis. The ESG Score is an overall score of a company based on the reported information in the environmental, social and corporate governance pillars. Letter grades range from D- for the lowest ESG scores to A+ for the highest scores. See <https://www.lseg.com/en/data-analytics/sustainable-finance/esg-scores#methodology> for more information. This Fund does not have ESG-related investment objectives. Please see the Fund's prospectus for its investment objectives and strategies. The ESG score does not evaluate the ESG-related investment objectives of, or any ESG strategies used by, the Fund and is not indicative of how well ESG factors are integrated by the Fund. Other providers may calculate ESG scores using their own methodologies which may differ from the methodology used by LSEG. The Fund's ESG characteristics and performance may differ from time to time. [Click](#) to view the trailing 12 month historical ESG Scores for the Fund.

(3) Totals may not equal 100% due to rounding.

(4) Returns are for the periods ended February 29, 2024 and are unaudited. Inception date April 30, 2020 The table shows the ETF's compound returns for each period indicated. Past performance does not necessarily indicate how the ETF will perform in the future. The information shown is based on Net Asset Value per unit and assumes that distributions made by the ETF on its units in the period shown were reinvested at Net Asset Value per unit in additional units of the ETF.

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded fund investments. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

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