

FUND PROFILE

AS AT FEBRUARY 29, 2024

	Class A	Preferred
TSX Symbol	SBC	SBC.PR.A
CUSIP	11221E109	11221E208
NAV	\$8.26	\$10.10
Distribution Rate ¹	13.4%	6.2%
Distribution ²	\$0.10000/mo.	\$0.15625/qtr.
Credit Rating		Pfd -3
Currency		CAD
Inception Date		Nov. 16, 2005
Total Assets		\$399 million
Management Fee		0.55% p.a.
Reg. Account Eligibility?		Yes
Maturity Date ³		Nov. 29, 2027

Investment Objectives

To provide holders of Preferred shares with fixed cumulative preferential quarterly cash distributions and to return the original issue price on the maturity date.

To provide holders of Class A shares with regular monthly cash distributions² and the opportunity for capital appreciation.

Why Invest?

- Primarily invested in common shares of Canada’s “Big Six” banks
- Manager believes Canadian banks are attractively valued relative to historical averages, representing a compelling entry point.
- Potential for capital appreciation for Class A shares due to leveraged exposure to the common shares of the Big Six Canadian banks
- Total Distributions
 - Class A Shares - \$21.55 declared since inception
 - Preferred Shares - \$9.12 declared since inception

Portfolio⁴



Top 10 Holdings	% of NAV
Canadian Imperial Bank of Commerce	16.1%
National Bank of Canada	15.6%
Bank of Nova Scotia	14.8%
Bank of Montreal	14.5%
Royal Bank of Canada	14.3%
Toronto-Dominion Bank	14.3%
Brompton North American Financials Dividend ETF	9.4%
Cash	2.1%
Total	101.1%

**Laura Lau**

BASc (Hons), CFA, DMS
Chief Investment Officer

**Michael Clare**

BComm (Hons), CPA, CA, CFA
Senior Vice President
Senior Portfolio Manager

Founded in 2000, Brompton is an experienced investment fund manager with income focused investment solutions including exchange-traded funds (ETFs) and other TSX traded investment funds. Our funds are designed to address investors' cash flow requirements and to provide them with value-added diversification strategies. Since inception, Brompton has paid out over \$3.0 billion in distributions. For those investors that do not require the regular cash flow, our funds also offer commission-free distribution reinvestment plans for additional units in the funds. For the level of service provided, our funds are known for their low management fees and costs.

Historical Performance

Annual Compound Returns ⁵	YTD	1-YR	3-YR	5-YR	10-YR	Since Inception
Brompton Split Banc Corp. — Class A	(0.3%)	(2.4%)	6.9%	8.0%	10.4%	10.2%
Brompton Split Banc Corp. — Preferred	1.0%	6.4%	5.6%	5.4%	5.1%	5.1%
Brompton Split Banc Corp. — Unit	0.4%	1.8%	6.5%	6.7%	8.3%	8.0%

(1) Distribution rate is based on February 29, 2024 closing market price. Source: LSEG Eikon.

(2) No distributions will be paid on the Class A Shares if (i) the distributions payable on the Preferred Shares are in arrears, or (ii) in respect of a cash distribution, after the payment of a cash distribution by the Company the NAV per Unit would be less than \$15.00.

(3) Subject to the extension of the term for periods of up to five years as determined by the board of directors. The announcement of any extension will be made by news release at least 60 days prior to the then current termination date.

(4) Totals may not equal 100% due to rounding.

(5) Returns are for the periods ended February 29, 2024 and are unaudited. Inception date November 16, 2005. The table shows the past performance of the Fund. Past performance does not necessarily indicate how the Fund will perform in the future. The information shown is based on Net Asset Value per Class A share and per unit, or the redemption price per Preferred share and assumes that distributions made by the Fund on the Class A shares, Preferred shares and units in the periods shown were reinvested (at Net Asset Value per Class A share and per unit, or the redemption price per Preferred share) in additional Class A shares, units and Preferred shares of the Fund.

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You will usually pay brokerage fees to your dealer if you purchase or sell shares of the Fund on the Toronto Stock Exchange or other alternative Canadian trading system (an "exchange"). If the shares are purchased or sold on an exchange, investors may pay more than the current net asset value when buying shares of the investment fund and may receive less than the current net asset value when selling them.

There are ongoing fees and expenses associated with owning shares of an investment fund. An investment fund must prepare disclosure documents that contain key information about the Fund. You can find more detailed information about the Fund in the public filings available at www.sedar.com. The indicated rates of return are the historical annual compounded total returns including changes in share value and reinvestment of all distributions and do not take into account certain fees such as redemption costs or income taxes payable by any securityholder that would have reduced returns. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated.

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