



Brompton Global Healthcare Income & Growth ETF

TSX:HIG



October, 2019

Overview

This ETF provides high monthly distributions and the opportunity for capital appreciation through an investment in an actively managed portfolio of large cap global healthcare companies selected by Brompton, complemented by a proprietary covered call options program.

Our Portfolio Management team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis focuses the portfolio on 15 to 30 global healthcare companies which offer a combination of growth and value characteristics. The PMs then set the level of covered call writing (up to a maximum of 33%), with the goal of optimizing distributable cash and total returns.

GLOBAL TRENDS DRIVING LONG TERM GROWTH IN HEALTHCARE

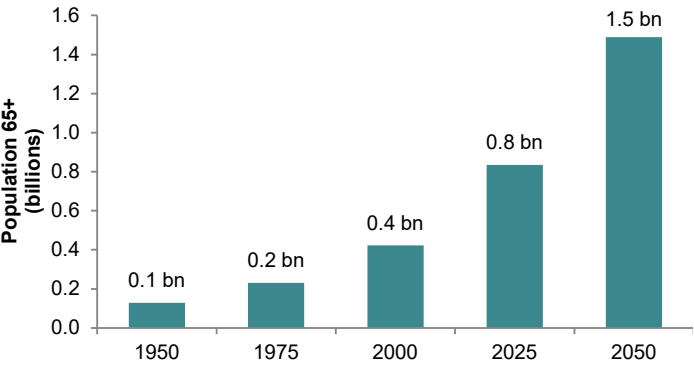
1 Aging Population Driving Higher Spending

Global population over the age of 65 is expected to reach 1.5 billion by the year 2050, more than double today's level.¹

The global average life expectancy is rising and now exceeds 80 years in some developed countries.¹

Healthcare spending increases with age; Americans over 65 spend 3x as much on healthcare than younger individuals.²

World Population over 65 is Growing



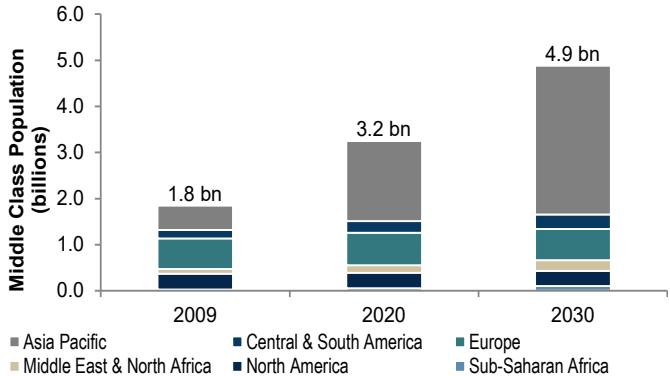
2 Growing Affluence Fuels Emerging Markets Demand

Emerging markets wealth per capita is rising and this trend is expected to continue.

The OECD estimates that the world's middle class population will more than double by 2030 to reach 4.9 billion people.

Spending on Healthcare products and services is strongly correlated with rising wealth.³

Global Middle Class is Growing



¹ Source: United Nations; ² Office of the Actuary in the Centres for Medicare & Medicaid Services; ³ Source: OECD, 2010

3 Growth Opportunities Through Innovation⁴

There are currently about 7,000 medicines in clinical development globally.

Approximately 80% of medicines in the pipeline have potential to be first-in-class treatments.

4 Healthcare M&A Activity Creating Value

The Manager believes that further consolidation within the Healthcare sector is likely.

M&A activity may lead to added value for certain Healthcare Companies

Portfolio Holdings: September 30, 2019⁵



About Brompton Funds Limited

- Provides investment management and portfolio advisory services to 16 investment funds⁶
- Brompton manages over \$2 billion in AUM, including approximately \$1.6 billion in covered call option writing strategies⁵
- Well-respected, engaged Independent Review Committee

For more information, please contact your Investment advisor or visit www.bromptongroup.com

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⁴ Pharmaceutical Research Manufacturers Association, 2017 Industry Profile, Profile Toolkit: Innovation; "Medicines are Transforming the Trajectory of Disease".

⁵ Please visit www.bromptongroup.com for a portfolio summary

⁶ Please visit www.bromptongroup.com for further information.

Commissions, trailing commissions, management fees and expenses all may be associated with ETFs. Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.