

Life & Banc Split Corp.

Summary of Investment Portfolio

as at December 31, 2023

Total Net Assets **\$ 723,590,215**

Portfolio Composition	% of Portfolio	% of Net Asset Value
Banks	59.3%	59.7%
Insurance	38.9%	39.2%
Short-Term Investments	1.4%	1.4%
Total Investments	99.6%	100.3%
Cash	0.4%	0.4%
Other net assets (liabilities)		(0.7%)
Total	100.0%	100.0%

Holdings	% of Portfolio	% of Net Asset Value
Bank of Montreal	10.0%	10.1%
Bank of Nova Scotia	10.0%	10.0%
Manulife Financial Corp.	9.9%	10.0%
Great-West Lifeco Inc.	9.9%	9.9%
Toronto-Dominion Bank	9.9%	9.9%
Canadian Imperial Bank of Commerce	9.9%	10.0%
National Bank of Canada	9.8%	9.9%
Sun Life Financial Inc.	9.7%	9.7%
Royal Bank of Canada	9.7%	9.8%
iA Financial Corporation Inc.	9.4%	9.6%
Canadian Treasury Bill 4.970% due January 18, 2024	1.4%	1.4%
Cash	0.4%	0.4%
Total	100.0%	100.7%

The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available on the Fund's website at www.bromptongroup.com within 60 days of each quarter end.