

Life & Banc Split Corp.
Summary of Investment Portfolio as at March 31, 2021

Total Net Asset Value ⁽¹⁾ \$ 556,882,799

Portfolio Composition	% of Net Asset Value
Banks	60.2%
Insurance	40.7%
Cash and short-term investments	0.3%
Total investment portfolio	101.2%
Other net liabilities	(1.2%)
Total Net Asset Value	100.0%

Holdings	% of Net Asset Value
iA Financial Corporation Inc	10.6%
National Bank of Canada	10.3%
Manulife Financial Corp	10.3%
Bank of Montreal	10.2%
Great-West Lifeco Inc	10.2%
Canadian Imperial Bank of Commerce	10.0%
Toronto-Dominion Bank	9.9%
Royal Bank of Canada	9.9%
Bank of Nova Scotia	9.9%
Sun Life Financial Inc	9.6%
Cash and short-term investments	0.3%
Total	101.2%

⁽¹⁾Net asset value of the Fund includes the value of the Preferred shares.

*The investment portfolio may change due to ongoing portfolio transactions of the investment fund.
Quarterly updates are available on the Fund's website at www.bromptongroup.com within 60 days of each quarter end.*