

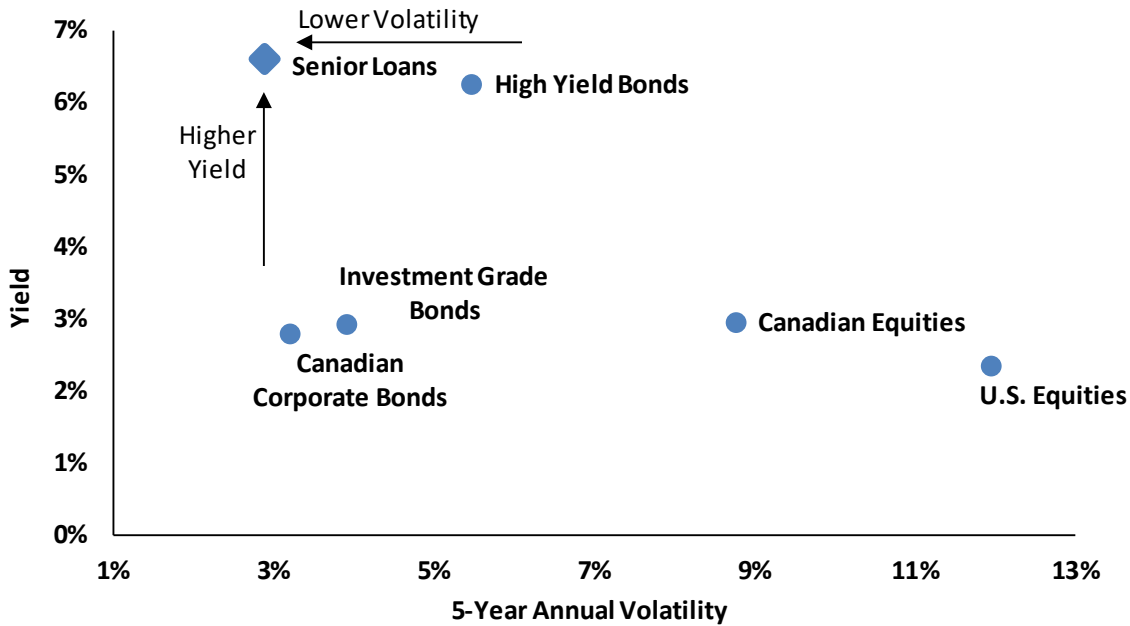


WHY SHOULD AN INVESTOR CONSIDER SENIOR LOANS?

- Attractive yield in a low-rate environment
- Highest priority of claim for repayment ahead of all other debt or equity
- Lower volatility compared to corporate bonds and equities
- Lower interest rate sensitivity compared to traditional fixed income asset classes

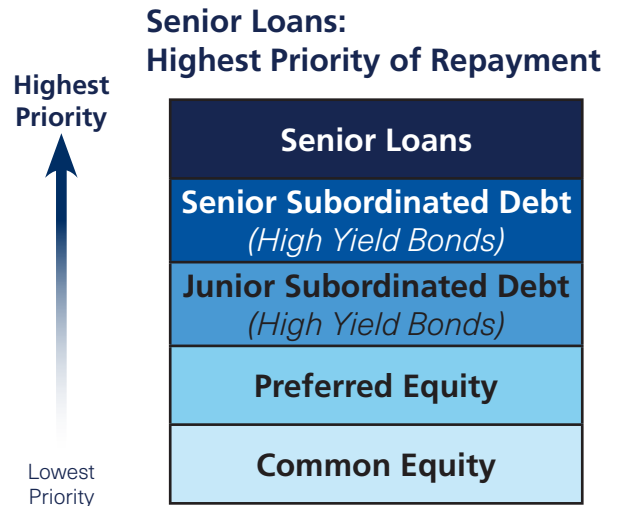
Low Volatility Asset Class¹

- Senior Loans have exhibited lower volatility compared to investment grade bonds, high yield bonds and equities over the last five years, while offering a high level of income.



Capital Preservation

- Borrowers pledge assets as collateral security for Senior Loans
- Senior Loans offer the highest priority of claim for repayment, ahead of all other debt or equity
- Floating rate coupons protect investors from market price declines when interest rates rise
- The Senior Loan Index has had positive returns in 26 out of the last 28 years²

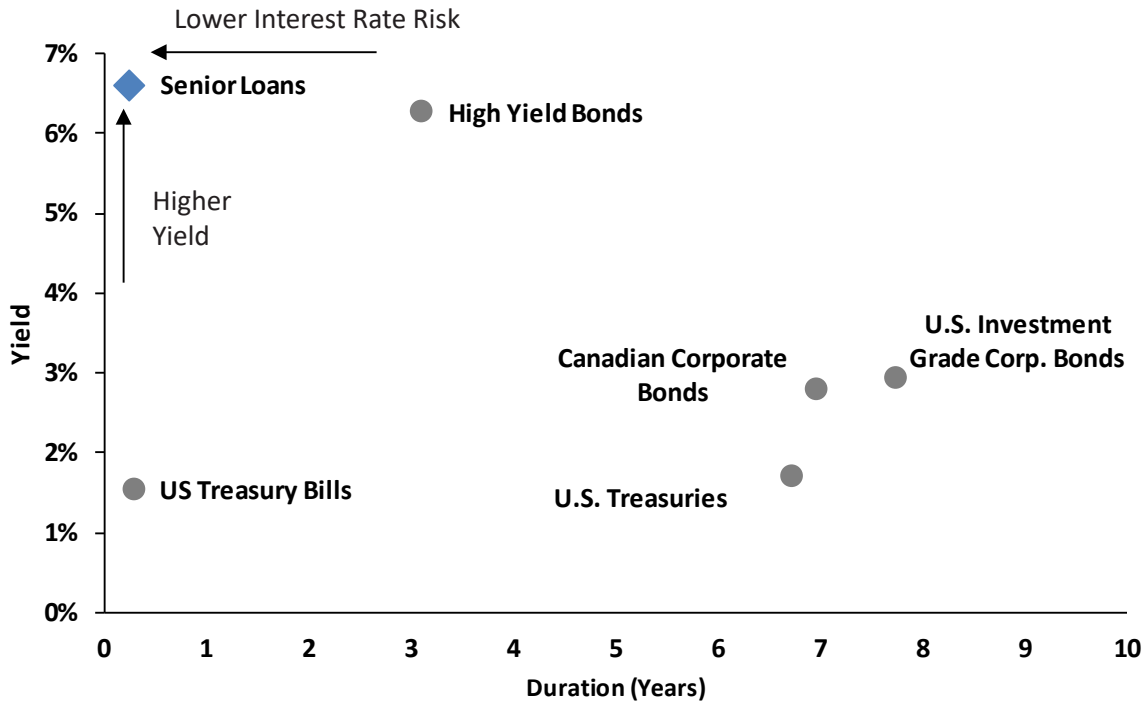


¹ Credit Suisse, Thomson Reuters Datastream as at October 31, 2019. Note: Benchmarks used were the Credit Suisse Leveraged Loan Index, Credit Suisse High Yield Index, ICE BofAML U.S. Corporate Master Index, ICE BofAML Canada Corporate Index, ICE BofAML, S&P 500 Index, and the S&P/TSX Composite Index.

² Credit Suisse, as at October 31, 2019. As represented by the Credit Suisse Leveraged Loan Index.

Attractive Yield with Low Interest Rates³

- Senior Loans offer high levels of yield relative to many other types of fixed income investments
- Due to the floating-rate nature of Senior Loan coupons, Senior Loans have lower interest rate sensitivity compared to traditional fixed income asset classes which can help protect investors in a rising interest rate environment



³ Credit Suisse, Thomson Reuters Datastream as at October 31, 2019. Note: Benchmarks used were the Credit Suisse Leveraged Loan Index, Credit Suisse High Yield Index, ICE BofAML U.S. Corporate Master Index, ICE BofAML Canada Corporate Index, ICE BofAML US Treasury & Agency Index, and the ICE BofAML US Treasury Bill Index.

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