

Adjusted Cost Base

Brompton 2012 Flow-Through Limited Partnership

ACB of a Partnership Unit	Year-end 2012	Year-ended 2013	At Rollover Feb 26 2014	Total
ACB at Beginning of Period	\$ -	\$ 0.43392	\$ 6.52660	\$ -
Investment	25.00000	-	-	25.00000
Interest income	0.07364	0.01846	0.00599	0.09809
Eligible dividends	-	0.00668	0.00722	0.01390
Carrying charges	(0.53789)	(1.39792)	(0.14532)	(2.08113)
Renounced CEE	(24.55475)	-	-	(24.55475)
Capital gain	0.45291	7.46546	1.94414	9.86251
Undeducted Issue costs ^(Note 1)	-	-	(1.22195)	(1.22195)
ACB at End of Period	\$0.43392	\$6.52660	\$7.11667	\$7.11667
Units Outstanding	346,164	346,164	346,164	
Conversion to mutual fund shares ^(Note 2)			13.185816	
ACB of Brompton Resource Fund -Series B share (CAM151)			\$ 0.5397	

Note 1 Issue costs are deductible for tax purposes over 5 years. Undeducted issue costs reduce ACB at rollover and can be deducted by investors in future years. Please refer to the form labeled "Issue Cost Amortization Schedule for Future Years" on Brompton's website.

Note 2 On February 26, 2014 the Brompton 2012 Flow-Through Limited Partnership was rolled into the Brompton Resource Fund on a tax-deferred basis. The limited partners received **13.185816** shares of Series B of the Brompton Resource Fund for each limited partnership unit.
Brompton Resource Fund-Series B (FundCode: CAM151)