

Brompton North American Financials Dividend ETF

TSX:BFIN

FUND PROFILE

AS AT NOVEMBER 30, 2018

TSX Symbol BFIN
CUSIP 11221X107
Inception Date Oct. 17, 2018

NAV \$19.40
Monthly Distribution \$0.08333
Distribution Rate¹ 7.4%
Total Assets \$14 million

Management Fee 0.75% p.a.
Currency Hedged to CAD
Management Style Actively Managed

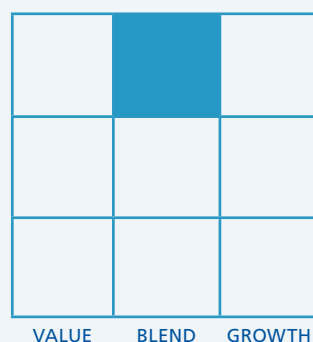
Manager/PM Brompton Funds Limited
Auditor PWC
Custodian CIBC Mellon

Registered Account Eligibility? Yes

THIS ETF IS FOR INVESTORS WHO ARE:

- Seeking capital appreciation
- Seeking enhanced income and lower volatility through covered call strategies
- Comfortable with equity risk

EQUITY STYLE BOX



MARKET CAPITALIZATION

LARGE
MID
SMALL

INVESTMENT APPROACH

BROMPTON
EXCHANGE TRADED FUNDS

Overview

This ETF provides monthly distributions and the opportunity for capital gains through an investment in an actively managed portfolio of large-cap North American financial services companies selected by Brompton, complemented by a proprietary covered call program.

Our PM team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis focuses the portfolio on at least 15 North American Financial Services Companies (as defined herein) with a market capitalization of at least \$5 billion. The PMs then actively set the level of covered call writing (up to a maximum of 33%) with the goal of optimizing distributable cash and total returns, while reducing portfolio volatility.

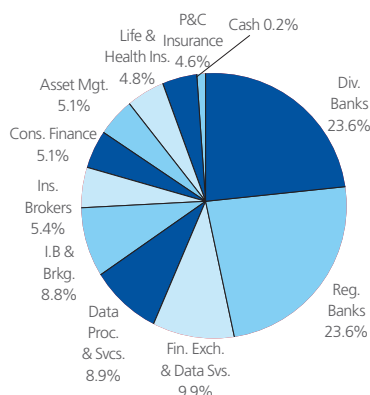
Investment Highlights: Financial Sector

Why Invest In North American Financials?

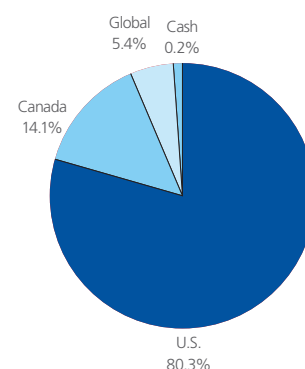
- The Manager expects interest rates to continue to rise and drive profit margin improvements for Financials; North American financial companies have historically had strong performance during periods of rising interest rates
- Brompton believes North American financial companies have strong dividend growth potential
- Opportunity for Canadian investors to diversify their investment in financials

Portfolio: November 30, 2018

Sector Allocation



Geographic Allocation



Top 10 Holdings

Top 10 Holdings	% of Portfolio
Aon PLC	5.4%
First Republic Bank	5.2%
American Express Company	5.2%
PNC Financial Services Group Inc. (The)	5.1%
CME Group Inc.	5.1%
Northern Trust Corporation	5.1%
JPMorgan Chase & Co.	5.0%
Sun Life Financial Inc.	4.9%
Bank of America Corporation	4.8%
Toronto Dominion Bank (The)	4.8%
Total	50.6%

Portfolio Manager and Manager:



Laura Lau
BASc (Hons), CFA, DMS
 Senior Vice President and Senior
 Portfolio Manager



Michael Clare
BComm (Hons), CPA, CA, CFA
 Vice President and Portfolio Manager

Brompton Funds, a division of Brompton Group which was founded in 2000, is an experienced investment fund manager with over \$2 billion in assets under management². Brompton's investment solutions include TSX traded funds, mutual funds and flow-through limited partnerships.

North American Financials: Strong Historical Performance During Periods of Rising Rates³

Rising Rate Period		GOC 10 Year Bond Rate	North American Financials
Beginning	Ending	Change	Total Return
31-Mar-09	30-Apr-10	0.9%	76.8%
30-Sep-10	31-Mar-11	0.6%	14.8%
31-Jul-12	31-Dec-13	1.1%	45.4%
30-Sep-16	31-Jan-17	0.8%	17.8%
31-May-17	31-Oct-18	1.1%	12.3%

⁽¹⁾ As at November 30, 2018.

⁽²⁾ Please visit www.bromptongroup.com for further information.

⁽³⁾ Source: Thomson Reuters Datastream as at November 30, 2018. Chart shows average performance over periods since 2008 when the Government of Canada 10-year bond rate increased by 0.50% or more. North American Financials are represented by an equal weighting of the performance of the S&P/TSX Capped Financials Index and the S&P 500 Financials Index. Performance is not annualized.

This document is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. The opinions contained in this report are solely those of Brompton Funds Limited ("BFL") and are subject to change without notice. BFL makes every effort to ensure that the information has been derived from sources believed to be reliable and accurate. However, BFL assumes no responsibility for any losses or damages, whether direct or indirect which arise from the use of this information. BFL is under no obligation to update the information contained herein. The information should not be regarded as a substitute for the exercise of your own judgment. Please read the Fund's prospectus before investing.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded Fund investments. Please read the prospectus before investing.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.

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VALUE
 INTEGRITY
 PERFORMANCE
 THE FOUNDATION FOR EXCELLENCE

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