

Brompton Global Real Assets Dividend ETF

TSX:BREA

FUND PROFILE

AS AT JANUARY 31, 2021

TSX Symbol	BREA
CUSIP	11223H1001
Inception Date	Apr. 30, 2020
NAV	\$21.31
Distribution Rate¹	4.7%
Monthly Distribution	\$ 0.08333
Total Assets	\$2 million
Management Fee	0.75% p.a.
Management Style	Actively Managed
Manager/PM	Brompton Funds Limited
Registered Account Eligibility?	Yes
Risk Rating	Medium

Overview

This ETF provides high monthly distributions and the opportunity for capital appreciation by investing in an actively managed portfolio of Global Real Assets companies (primarily real estate, utilities, infrastructure, resources) selected by Brompton, complemented by a proprietary covered call options program to enhance monthly income. Our Portfolio Management team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis focuses the portfolio on well-positioned, large-capitalization Real Assets issuers. The Portfolio Managers then actively set the level of covered call writing with the goal of optimizing distributable cash and total returns, and reducing portfolio volatility.

Investment Highlights: Global Real Assets

- Diversified Real Assets equities can offer better risk-adjusted returns compared to both the broad market or focused investments in Real Estate, Utilities, or Infrastructure.
- Real Assets companies have highly visible revenue streams that produce stable cash flows and consistent, attractive dividends.
- Real Assets equities growth is driven by continuing long-term trends including heightened investor focus on dividends, increasing government outsourcing, 5G rollout and cloud growth, urban intensification
- Brompton's global expertise can help navigate the challenges & opportunities available across Global Real Assets equities segments (Utilities, Infrastructure, Real Estate, Resources and related sectors).

Portfolio: January 31, 2021

Sector Allocation ³	% of Portfolio	Geographic Allocation ³	% of Portfolio
Utilities	27.8%	United States	54.5%
Industrials	18.7%	Canada	20.0%
Real Estate	18.2%	Spain	9.8%
Energy	15.2%	Germany	6.4%
Communication Services	9.0%	Great Britain	3.9%
Materials	7.0%	Denmark	3.1%
Consumer Discretionary	3.4%	Japan	1.6%
Cash and short-term inv.	0.8%	Cash and short-term inv.	0.8%

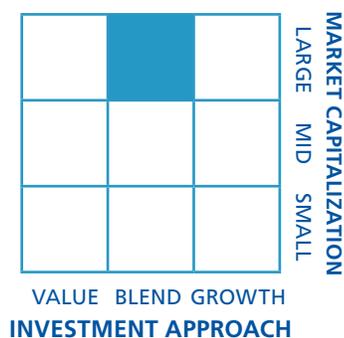
THIS ETF IS FOR INVESTORS WHO ARE:

- Seeking capital appreciation
- Seeking enhanced income and lower volatility through covered call strategies
- Comfortable with equity risk

ESG SCORE²

B

EQUITY STYLE BOX



Top 10 Holdings	% of Portfolio
Nextera Energy Inc.	4.8%
Brookfield Renewable Partners LP	4.6%
ONEOK Inc.	4.5%
Brookfield Infrastructure Partners LP	4.4%
American Water Works Company Inc.	4.3%
Comcast Corp.	4.2%
Union Pacific Corp.	4.2%
Canadian Pacific Railway Ltd.	4.0%
Cargojet Inc.	3.9%
Prologis Inc.	3.9%
Total	42.8%

BROMPTON
EXCHANGE TRADED FUNDS



Laura Lau
BASc (Hons), CFA, DMS
 Senior Vice President
 Chief Investment Officer



Maggie Meng
BComm, CPA, CGA, CFA
 Investment Analyst

Founded in 2000, Brompton is an experienced investment fund manager with income focused investment solutions including TSX traded closed-end funds and exchange-traded funds. Our funds are designed to address investors' cash flow requirements and to provide them with value-added diversification strategies. Since inception, Brompton has paid out over \$2.8 billion in distributions. For those investors that do not require the regular cash flow, our funds also offer commission-free distribution reinvestment plans for additional units in the funds. For the level of service provided, our funds are known for their low management fees and costs.

⁽¹⁾ Distribution rate based on January 31, 2021 closing market price. Source: Thomson Reuters.

⁽²⁾ Source: Thomson Reuters as at January 31, 2021. Reflects the weighted average ESG Score of the companies held in the portfolio. The ESG Score is an overall score of a company based on the reported information in the environmental, social and corporate governance pillars. Letter grades range from D- for the lowest ESG scores to A+ for the highest scores. See https://www.refinitiv.com/content/dam/marketing/en_us/documents/methodology/esg-scores-methodology.pdf for more information.

⁽³⁾ Totals may not equal 100% due to rounding.

This document is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. The opinions contained in this report are solely those of Brompton Funds Limited ("BFL") and are subject to change without notice. BFL makes every effort to ensure that the information has been derived from sources believed to be reliable and accurate. However, BFL assumes no responsibility for any losses or damages, whether direct or indirect which arise from the use of this information. BFL is under no obligation to update the information contained herein. The information should not be regarded as a substitute for the exercise of your own judgment. Please read the prospectus before investing.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded fund investments. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.