

Brompton Global Real Assets Dividend ETF

TSX:BREA

FUND PROFILE

AS AT NOVEMBER 30, 2020

TSX Symbol	BREA
CUSIP	11223H1001
Inception Date	Apr. 30, 2020
NAV	\$21.60
Distribution Rate¹	4.6%
Monthly Distribution	\$ 0.08333
Total Assets	\$2 million
Management Fee	0.75% p.a.
Management Style	Actively Managed
Manager/PM	Brompton Funds Limited
Registered Account Eligibility?	Yes
Risk Rating	Medium

Overview

This ETF provides high monthly distributions and the opportunity for capital appreciation by investing in an actively managed portfolio of Global Real Assets companies (primarily real estate, utilities, infrastructure, resources) selected by Brompton, complemented by a proprietary covered call options program to enhance monthly income. Our Portfolio Management team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis focuses the portfolio on well-positioned, large-capitalization Real Assets issuers. The Portfolio Managers then actively set the level of covered call writing with the goal of optimizing distributable cash and total returns, and reducing portfolio volatility.

Investment Highlights: Global Real Assets

- Diversified Real Assets equities can offer better risk-adjusted returns compared to both the broad market or focused investments in Real Estate, Utilities, or Infrastructure.
- Real Assets companies have highly visible revenue streams that produce stable cash flows and consistent, attractive dividends.
- Real Assets equities growth is driven by continuing long-term trends including heightened investor focus on dividends, increasing government outsourcing, 5G rollout and cloud growth, urban intensification
- Brompton's global expertise can help navigate the challenges & opportunities available across Global Real Assets equities segments (Utilities, Infrastructure, Real Estate, Resources and related sectors).

Portfolio: November 30, 2020

Sector Allocation ³	% of Portfolio	Geographic Allocation ³	% of Portfolio
Utilities	36.3%	United States	48.9%
Industrials	19.7%	Canada	19.2%
Real Estate	18.6%	Spain	11.8%
Energy	10.6%	Germany	8.3%
Communication Services	9.6%	Italy	4.1%
Materials	3.2%	Denmark	3.8%
Cash and short-term inv.	2.0%	Cash and short-term inv.	2.0%
		Japan	2.0%

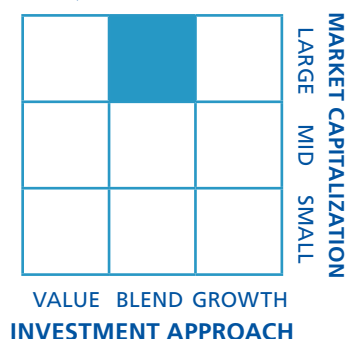
THIS ETF IS FOR INVESTORS WHO ARE:

- Seeking capital appreciation
- Seeking enhanced income and lower volatility through covered call strategies
- Comfortable with equity risk

ESG SCORE²

B+

EQUITY STYLE BOX



Top 10 Holdings

Top 10 Holdings	% of Portfolio
Nextera Energy Inc.	4.2%
Union Pacific Corp.	4.2%
Brookfield Renewable Partners LP	4.2%
RWE AG	4.2%
Comcast Corp.	4.1%
Iberdrola SA	4.1%
Cargojet Inc.	4.1%
Enel SpA	4.1%
Brookfield Infrastructure Partners LP	4.1%
Vonovia SE	4.1%
Total	41.4%

BROMPTON
EXCHANGE TRADED FUNDS

Portfolio Managers



Laura Lau

BASc (Hons), CFA, DMS

Senior Vice President
Chief Investment Officer

Laura Lau has over 25 years of experience in financial services. Ms. Lau leads Brompton's portfolio management team that oversees assets primarily in global and Canadian covered call mandates designed to generate income and lower volatility of returns.



Michael Clare

BComm (Hons), CPA, CA, CFA

Vice President
Portfolio Manager

Michael Clare has over 16 years of experience in financial services. Mr. Clare is a co-manager of investment funds at Brompton. He specializes in portfolio construction, security analysis, and covered call strategies with a focus on technology, health care, financials, energy, and global equities.

About Brompton Funds

Founded in 2000, Brompton is an experienced investment fund manager with income focused investment solutions including TSX traded closed-end funds and exchange-traded funds. Our funds are designed to address investors' cash flow requirements and to provide them with value-added diversification strategies. Since inception, Brompton has paid out over \$2.5 billion in distributions. For those investors that do not require the regular cash flow, our funds also offer commission-free distribution reinvestment plans for additional units in the funds. For the level of service provided, our funds are known for their low management fees and costs.

⁽¹⁾ Distribution rate based on November 30, 2020 closing market price. Source: Thomson Reuters.

⁽²⁾ Source: Thomson Reuters as at November 30, 2020. Reflects the weighted average ESG Score of the companies held in the portfolio. The ESG Score is an overall score of a company based on the reported information in the environmental, social and corporate governance pillars. Letter grades range from D- for the lowest ESG scores to A+ for the highest scores. See https://www.refinitiv.com/content/dam/marketing/en_us/documents/methodology/esg-scores-methodology.pdf for more information.

⁽³⁾ Totals may not equal 100% due to rounding.

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded fund investments. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.