

Brompton Global Real Assets Dividend ETF

TSX:BREA

Overview

This ETF provides high monthly distributions and the opportunity for capital gains by investing in an actively managed portfolio of Global Real Assets companies (primarily real estate, utilities, infrastructure, resources) selected by Brompton, complemented by a proprietary covered call options program to enhance monthly income.

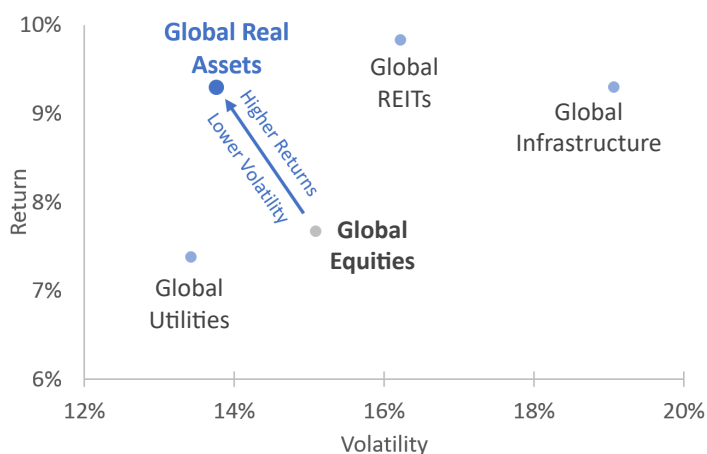
Our Portfolio Management team first uses a top-down analysis to identify attractive sub-sectors. Rigorous fundamental analysis focuses the portfolio on well-positioned, large-capitalization Real Assets issuers. The Portfolio Managers then actively set the level of covered call writing with the goal of optimizing distributable cash and total returns, and reducing portfolio volatility.

REAL ASSETS - INVESTMENT RATIONALE

1 High risk-adjusted returns

Real Assets equities can offer investors better risk-adjusted returns over the long term compared to the broad market. Each Real Asset subsector is exposed to different factors affecting returns such that a diversified investment across Real Asset categories can provide better long-term risk-adjusted performance than the individual categories alone.

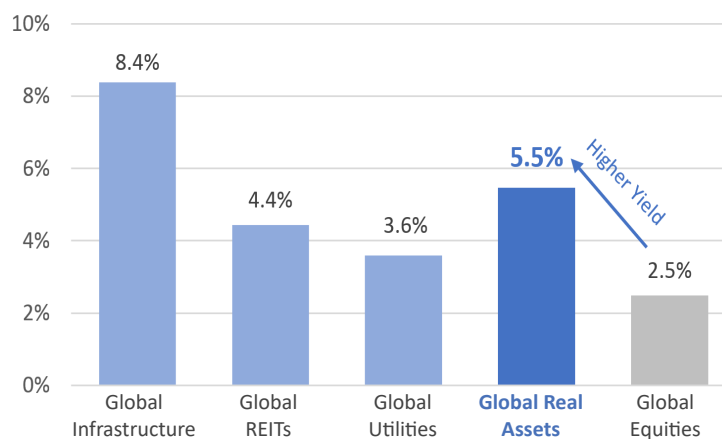
Global Real Assets: 30 yrs of Outperformance^{1,2}



2 Predictable and stable income

Real Assets companies typically operate high-value, long-life physical assets (e.g. pipelines, power plants) that provide high competitive barriers to entry. Revenue streams are often regulated or contracted. As a result, Real Assets companies tend to have stable cash flow streams that provide investors with consistent, attractive dividends.

Attractive dividends: Global Real Assets equities^{2,3}



¹ Source: Refinitiv Datastream, for the 30 year period ending April 30, 2020.

² Global Equities represents Developed Markets-Datastream Market Index; Global Infrastructure represents Developed Markets-Datastream Pipelines Index; Global REITs represents Developed Markets-Datastream Real Estate Investment Trusts Index; Global Utilities represents Developed Markets-Datastream Utilities Index; Global Real Assets represents an equal-weighted blend of Global Pipelines, Global REITs, and Global Utilities.

³ Source: Refinitiv Datastream, as at April 30, 2020.

3 Growth driven by secular trends

Real Asset companies generate much of their revenue by providing essential services. This makes Real Assets equities a defensive, less economically sensitive addition to a portfolio. Growth is supported by a number of long-term trends:

- Investor demand for income in a low-rate environment
- Greater government outsourcing (privatization and public-private partnerships)
- ESG-conscious investment (e.g. renewable energy)
- Hyperconnectivity (5G, cloud)
- Urbanization/intensification (mixed-use properties)

4 Active management advantage

The world is changing rapidly due to secular demographic shifts, technological advances, and other global developments; some companies will fare better than others.

Brompton's active Real Assets strategy takes into account:

- Local factors: supply & demand dynamics, national & regional economies, government & regulatory policies;
- Global factors: commodity prices, the global economy

Brompton's extensive global expertise can help investors navigate the challenges & opportunities available across the various Global Real Assets equities segments including Utilities, Infrastructure, Real Estate, Resources and related sectors.

Sample Portfolio Holdings: May 2020³



About Brompton Funds Limited

- Provides investment management and portfolio advisory services to 18 investment funds
- Brompton manages approximately \$1.3 billion in covered call option writing strategies
- Since inception in 2000, Brompton's funds have paid over \$2.5bn in distributions to investors

For more information, please contact your Investment Advisor or visit www.bromptongroup.com

Investor Relations

PHONE 416.642.6000

TOLL FREE 1.866.642.6001

EMAIL info@bromptongroup.com

www.bromptongroup.com

BROMPTON
EXCHANGE TRADED FUNDS

⁴ Please visit www.bromptongroup.com for more information.

This document is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. The opinions contained in this report are solely those of Brompton Funds Limited ("BFL") and are subject to change without notice. BFL makes every effort to ensure that the information has been derived from sources believed to be reliable and accurate. However, BFL assumes no responsibility for any losses or damages, whether direct or indirect which arise from the use of this information. BFL is under no obligation to update the information contained herein. The information should not be regarded as a substitute for the exercise of your own judgment. Please read the Fund's prospectus available at www.sedar.com before investing.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded funds. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.