

Canada's First ESG-Integrated Split Share Corp.

Initial Public Offering - Available until May 20, 2021¹

Offering Price

\$10.00 per Preferred Share
\$10.00 per Class A Share

Distribution Target

5.0% p.a. for Preferred Shares
8.0% p.a. for Class A Shares

Opportunity to invest & participate in the multi-decade transition towards decarbonization and sustainability.

Investment Case

There is an urgent global need to address climate change by reducing carbon emissions.

Multiple stakeholders are pushing for action:

- **Governments:** Regulation and massive stimulus spending focused sustainable power & infrastructure
- **Investors:** Increasing focus on ESG investment factors
- **Consumers:** Demanding accountability for emissions
- **Corporations:** Must transform practices to protect profitability, reputation, sustainability of business

Investment Highlights

First ESG-Integrated Split Corp. in Canada - actively managed, global portfolio of sustainable power & infrastructure companies

- ESG factors integrated into investment process
- Active covered call writing to enhance returns and lower portfolio volatility
- **Preferred: 5.0% dividend;** Pfd-3; redeemable by holders in 5 yrs, with option to continue investment beyond initial term
- **Class A: 8.0% distribution** (expected to be tax-advantaged); opportunity for growth
- **Experienced Manager:** ~\$1.8B of global option strategies; 6 Split Share Corps (\$1.5B)

Four Key Investment Themes

Renewable Power

Replacing fossil fuels with solar, wind, hydro



Green Transportation

Reducing emissions from planes, trains, cars, trucks & pipes



Energy Efficiency

Upgrading buildings, grid, materials, processes to reduce energy waste



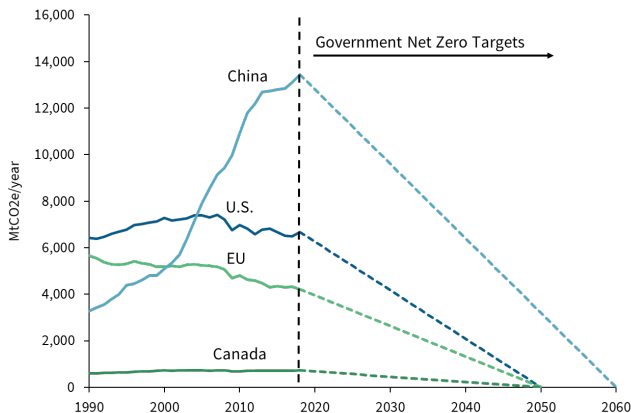
Communications

Connectivity to reduce energy use



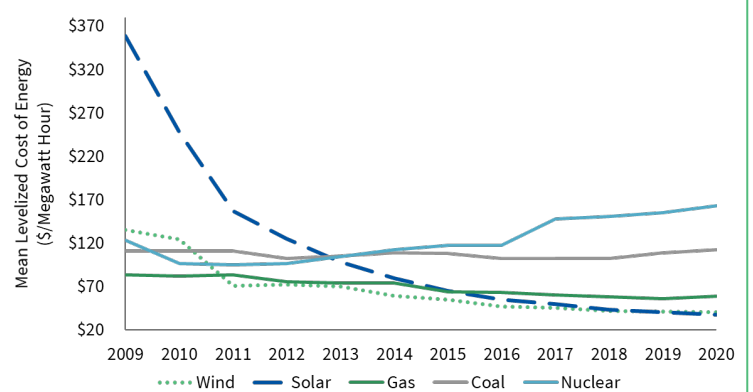
The Goal is Net-Zero Emissions

The world's largest economies are adopting net-zero emissions targets



Renewable Power is Cost-Effective

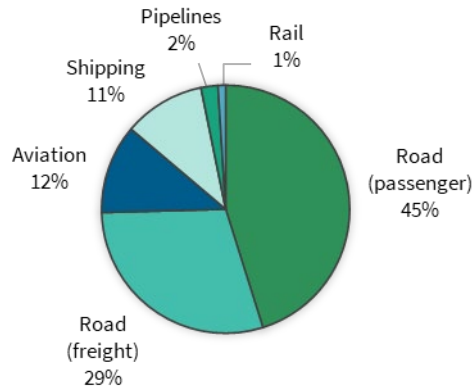
Renewable power has taken the lead as the fastest-growing and cheapest source of new electricity



Source: Lazard, October 2020.

Road Vehicles are Biggest Transportation Opportunity

Passenger & Freight vehicles emit ~75% of Transport carbon; Electric Vehicles could drive major reductions



Source: OurWorldinData.org. Based on global transport emissions in 2018, which totaled 8 billion tons CO2.

Energy Efficiency: Power Grid Needs Massive Upgrade

- Global electricity demand is expected to double by 2050; Power grid requires US\$14 Tn upgrades to meet demand
- Upgrades needed to reduce energy loss and to integrate diverse sources of renewable energy; and to implement technologies like smart grids and smart storage

Source: McKinsey

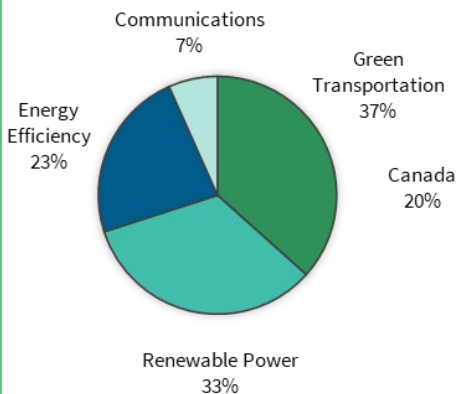
Communication Networks & Internet of Things (IoT)

- Global internet traffic expected to double by 2022, driving demand for data centres and network services
- Broader IoT applications could help reduce global GHG emissions by up to 12% in 2030

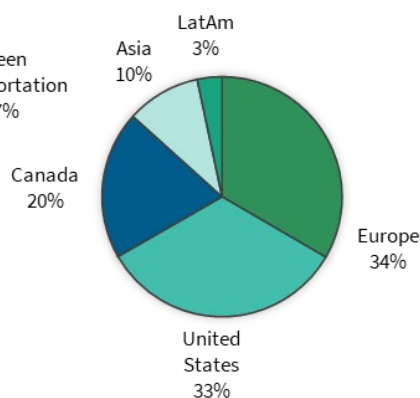
Source: International Energy Agency, Credit Suisse

Indicative Portfolio Geographic Allocation

Investment Theme



Geography



About Brompton Funds

- Provides investment management and portfolio advisory services to TSX-listed closed-end funds and ETFs since 2000
- Brompton manages approximately \$2.0 billion in AUM,
 - Active covered call writing overlays for approximately \$1.8 billion AUM, with the goal of enhancing risk-adjusted returns for investors
- A leader in workplace diversity: 50% of senior executives and staff are women; 48% of workforce are visible minorities
- Focus on investor-friendly features for Split Corps.

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For more information, please contact your Investment advisor or visit www.bromptongroup.com

1) Investment dealers may have earlier deadlines; contact your Investment Advisor for confirmation.

This offering is only made by prospectus. Investors should read the Sustainable Power & Infrastructure Split Corp. (the "Company") prospectus dated April 27, 2021 (the "Prospectus") before making an investment decision. The information contained in this document is derived from the Prospectus and is not guaranteed as to accuracy or completeness. The Prospectus contains important detailed information about the securities being offered. This document should be read in conjunction with the Prospectus. Copies of the Prospectus may be obtained from a registered representative of any of the Agents listed in the Prospectus. This document is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. Capitalized terms used and not otherwise defined herein have the meanings given to them in the Prospectus. There are ongoing fees and expenses associated with owning securities of an investment fund. An investment fund must prepare disclosure documents that contain key information about the fund. You can find more detailed information about the Company in the public filings available at www.sedar.com. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the Company, to the future outlook of the Company and anticipated events or results and may include statements regarding the future financial performance of the Company. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.