

FUND PROFILE

AS AT MARCH 31, 2022

TSX Symbol	PWI; PWI.PR.A
Total Assets	\$63 million
Inception Date	May 21, 2021
NAV - Class A	\$9.21
Redemption Price - Pref	\$10.00
Management Fee	0.75% p.a.
Pref Credit Rating	Pfd -3
Distrb. Per Share	
Class A	\$0.06667 monthly/\$0.80 p.a.
Preferred	\$0.125 quarterly/\$0.50 p.a.
Distrb. Rate (Class A)	8.4% ¹
Distrb. Rate (Pref)	4.1% ¹
Maturity Date	May 29, 2026 ²

Portfolio Manager and Manager

Brompton Funds Limited



Laura Lau, BAsc (Hons), CFA, DMS

Senior Vice President and Chief Investment Officer



Michael Clare, BComm (Hons), CPA CA, CFA

Vice President and Portfolio Manager

Founded in 2000, Brompton is an experienced investment fund manager with income focused investment solutions including exchange-traded funds (ETFs) and other TSX traded investment funds.

Why Invest?

- First ESG-integrated Split Corp. in Canada
- Actively managed global portfolio of sustainable power & infrastructure companies
- Opportunity to invest & participate in the multi-decade transition towards decarbonization and sustainability
- Potential for enhanced capital appreciation for Class A Shares due to leveraged exposure to the portfolio
- Distributions:
 - Preferred Shares - Target of \$0.50 p.a. \$0.43 dividends declared since inception
 - Class A Shares - Target of \$0.80 p.a.³ \$0.67 distributions declared since inception

Investment Objectives

To provide holders of Preferred shares with cumulative preferred distributions and to return the original issue price on the maturity date.

To provide holders of Class A shares with regular monthly cash distributions⁴ and the opportunity for capital appreciation.

Portfolio

MARCH 31, 2022

Sector Allocation	% of NAV	Geographic Allocation	% of NAV
Industrials	27.3%	United States	40.8%
Utilities	23.7%	Canada	23.0%
Energy	11.1%	Germany	7.0%
Materials	9.9%	Ireland	6.7%
Real Estate	7.9%	France	6.4%
Communication Services	7.6%	Switzerland	6.0%
Sustainable Real Assets Dividend ETF	5.2%	Great Britain	3.7%
Information Technology	3.5%	Japan	3.2%
Consumer Discretionary	2.2%	Hong Kong	1.6%
Other net assets	1.0%	Other net assets	1.0%
Cash & short-term inv.	0.6%	Cash & short-term inv.	0.6%

Top 10 Holdings	% of NAV
Brompton Sustainable Real Assets Dividend ETF	5.2%
ONEOK Inc	4.4%
Brookfield Infrastructure Partners LP	4.1%
Prologis Inc	4.0%
Telus Corp	3.9%
SBA Communications Corp	3.9%
Nextera Energy Inc	3.8%
BCE Inc	3.7%
National Grid PLC	3.7%
Linde PLC	3.6%
Total	40.3%

⁽¹⁾ Distribution rate based on market price as at March 31, 2022. Source: TMX Group Inc.

⁽²⁾ Subject to the extension of the term for periods of up to five years as determined by the board of directors. The announcement of any extension will be made by news release at least 60 days prior to the then current termination date.

⁽³⁾ No distributions will be paid on the Class A Shares if (i) the distributions payable on the Preferred Shares are in arrears, or (ii) in respect of a cash distribution, after the payment of a cash distribution by the Company the NAV per Unit would be less than \$15.00.

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You will usually pay brokerage fees to your dealer if you purchase or sell shares of the Fund on the Toronto Stock Exchange or other alternative Canadian trading system (an "exchange"). If the shares are purchased or sold on an exchange, investors may pay more than the current net asset value when buying shares of the investment fund and may receive less than the current net asset value when selling them.

There are ongoing fees and expenses associated with owning shares of an investment fund. An investment fund must prepare disclosure documents that contain key information about the Fund. You can find more detailed information about the Fund in the public filings available at www.sedar.com. Investment Funds are not guaranteed, their values change frequently and past performance may not be repeated.

Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the Fund, to the future outlook of the Fund and anticipated events or results and may include statements regarding the future financial performance of the Fund. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.

BROMPTON
FUNDS

VALUE
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