Brompton Index One Canadian Cash Flow Kings Index ("KNGC Index")

May 31, 2026

BROMPTON FUNDS

Brompton Index One Canadian Cash Flow Kings Index rebalances quarterly to continually seek out publicly-listed Canadian companies with the highest Free Cash Flow Yields. These companies are valued attractively relative to their ability to generate cash and shareholder value.

Key Facts

Portfolio Metrics	KNGC Index - NEW*	KNGC Index - Before Rebalance*	S&P/TSX Composite Index	MSCI Canada Value Index
Free Cash Flow Yield %	8.2%	6.8%	3.4%	5.6%
P/E	16.3	16.6	22.2	18.8
Average Market Cap (in $USD, Billion)	$13.6	$16.6	$24.3	$64.2

Index Top 10*

NEW After Rebalance	Sector	Weight	
BARRICK MINING CORP	Materials	6.0%	*New*
SUNCOR ENERGY INC	Energy	6.0%	
KINROSS GOLD CORP	Materials	6.0%	
MAGNA INTERNATIONAL INC	Consumer Discretionary	6.0%	
WESTON (GEORGE) LTD	Consumer Staples	6.0%	
CONSTELLATION SOFTWARE INC	Information Technology	6.0%	
BOMBARDIER INC-B	Industrials	5.7%	*New*
CGI INC	Information Technology	5.3%	
WSP GLOBAL INC	Industrials	4.4%	
IAMGOLD CORP	Materials	4.0%	*New*
	Total Top 10	**55.4%**	

Before Rebalance	Sector	Weight	
SUNCOR ENERGY INC	Energy	7.3%	
IMPERIAL OIL LTD	Energy	6.9%	*Removed*
CANADIAN NATURAL RESOURCES	Energy	6.6%	*Removed*
PEMBINA PIPELINE CORP	Energy	6.2%	*Removed*
CONSTELLATION SOFTWARE INC	Information Technology	6.2%	
MAGNA INTERNATIONAL INC	Consumer Discretionary	5.8%	
WESTON (GEORGE) LTD	Consumer Staples	5.7%	
BCE INC	Communication Services	5.4%	*Removed*
KINROSS GOLD CORP	Materials	4.6%	
CGI INC	Information Technology	4.2%	
	Total Top 10	**58.8%**	

Performance**

Annual Compound Returns	1 Year	3 Year	5 Year	10 Year	Since Inception (2024-05-30)
Brompton Canadian Cash Flow Kings ETF	57.6%				33.5%
Brompton Index One Canadian Cash Flow Kings Index	57.7%	30.8%	23.4%	15.6%	34.2%
S&P/TSX Composite Total Return Index	36.1%	24.6%	15.3%	12.8%	28.4%
MSCI Canada Value Index	52.1%	31.5%	20.8%	15.2%	37.7%

Sector Update

Sector Update	New %	Before Rebal. %	Change
Materials	28.9%	10.5%	+18.4%
Information Technology	14.1%	12.7%	+1.3%
Industrials	12.9%	10.2%	+2.7%
Energy	12.4%	35.1%	-22.7%
Consumer Staples	12.2%	10.4%	+1.8%
Consumer Discretionary	11.3%	11.3%	+0.0%
Communication Services	4.2%	6.4%	-2.1%
Utilities	2.5%	3.3%	-0.8%
Real Estate	1.4%	0.0%	+1.4%
	100%	**100%**	

Weighting in Materials increased due to strong free cash flow and attractive valuations.

Energy sector weighting reduced following outperformance in oil and gas companies, re-deployed the capital into other sectors that have better opportunities for capital appreciation.

Added high quality companies from Industrials, Consumer Staples, Real Estate and Information Technology sectors with favorable valuations.

Source: KNGC Index: Index One & LSEG Workspace, as at May 15, 2026. S&P & MSCI Indices: Bloomberg, as at May 15, 2026
**New KNGC Index refers to new Index constituents as at May 15, 2026 calculation date, which became effective on May 31, 2026. KNGC Index before rebalance refers to existing KNGC Index constituents as of May 15, 2026*
***Source: Morningstar Direct. Returns are for the periods ended May 31, 2026 and are unaudited. Inception date: May 30, 2024. The table shows the Fund's compound return for each period indicated compared with the Brompton Index One Canadian Cash Flow Kings Index ("Canadian Index"), the S&P/TSX Composite Total Return Index ("Composite Index") and MSCI Canada Value Index (" Canada Value Index") (together the"Indices").The Canadian Index tracks the performance of mid-to large capitalization Canadian equities whose issuers exhibit high free cash flow relative to their enterprise value. The Canadian Index uses a rules-based methodology to gain exposure to shares of 35 TSX-listed companies with the highest free cash flow yields. The Composite Index tracks the performance, on a market-weight basis and a total return basis, of a broad index of large capitalization issuers listed on the TSX. The Canada Value Index captures large and mid cap Canadian securities exhibiting overall value style characteristics. The Canada value investment style characteristics for index construction are defined using three variables: book value to price, 12-month forward earnings to price and dividend yield. The Indices' performance is calculated without the deduction of management fees, fund expenses and trading commissions, whereas the performance of the Fund is calculated after deducting such fees and expenses.*